

## ARTICLE VI

PROVISIONS RELATING TO  
MORTGAGE AND SECURITY AGREEMENT

SECTION 6.01. Warranty; Identification of Mortgaged Property. (a) The Corporation warrants to the Issuer and the Lenders that the Corporation has good and marketable fee simple title to the land described in Exhibit A hereto and has, or will have upon requisition of payment therefor from the Construction Fund, good and marketable fee simple title to the entire Project subject only to Permitted Encumbrances. This Agreement constitutes a first mortgage lien upon and security interest in the Mortgaged Property subject only to Permitted Encumbrances. The Corporation will not create, permit to be created or suffer to exist any encumbrance upon the Mortgaged Property or any portion thereof, other than Permitted Encumbrances, and will promptly discharge any encumbrance other than Permitted Encumbrances which may be found to exist. The Corporation covenants that it will defend its title to the Mortgaged Property and any portion thereof and defend the mortgage and security interest created by this Agreement against all claims or demands of any Person whomsoever claiming or to claim the same.

(b) The Corporation agrees to maintain such records with respect to the Mortgaged Property as will permit the ready identification thereof. The Corporation shall furnish the Lenders with such information with respect to the Mortgaged Property promptly upon request by the Lenders and shall supply the Lenders with a copy of the records maintained by it hereunder upon request.

SECTION 6.02. Title Insurance. The Corporation agrees to obtain a mortgagee's policy of title insurance without standard exceptions for the benefit of the Issuer and its assigns, including the Lenders, in form and substance acceptable to the Lenders, in an amount reasonably acceptable to the Lenders covering all that portion of the Project which would pass without enumeration thereof with title to the land included therein. Said title insurance shall insure the priority of the mortgage and security interest created by this Agreement subject only to Permitted Encumbrances and any requirement with respect to refiling of financing statements under the Uniform Commercial Code. The proceeds of such title insurance shall be used to prepay amounts due hereunder or to remedy the defect in title giving rise thereto, at the option of the Corporation.

SECTION 6.03. Substitution and Removal of Machinery and Equipment. The Corporation shall not remove any portion of the Project from the site described in